

California

Supportax, the largest suite of family law software

Approved for use in all California courts

Part of the Norton Family Law Suite and approved for use in all California courts by the Judicial Council, SupportTax on CD-ROM makes calculating child and spousal support easier, faster and more reliable. It provides:

- Seven different programs, which makes it the largest suite of financial calculation programs available. SupportTax Suite titles can be launched from within SupportTax or independently.
- Unparalleled advice from Garrett C. Dailey, CFLS, AAML, who responds via e-mail to questions about the programs' functionality.
- Free mid-year updates and email notification containing program changes and enhancements.

Seven powerful programs

With SupportTax, there's no need to buy separate products or pay huge up-front fees to access a wide range of support calculation tools. That's because SupportTax is part of the seven-program Norton Family Law Suite.

1) SupportTax

- California's original support calculation software
- Easiest program to use and understand
- Clear, one-page reports for clients or court
- One-page bonus calculator for irregular or "bonus" income



Seven powerful programs in one

- 1 SupportTax
- 2 Arrearage Calculator
- 3 Equitable Divider
- 4 Present Value Calculator
- 5 Day Counter
- 6 Recapture Calculator
- 7 Amortization Calculator

- FREE 365-day service
- FREE technical support

Price • \$540

SupportTax

The screenshot displays the SupportTax software interface for a sample case. The main window is titled "SupportTax [Sample Case 2003.1]". It features a menu bar (File, Notes, Time, Formula, SuperSum, Options, Reports, Tools, Help) and a toolbar. The interface is divided into several sections:

- Header:** Tax Year (2000), Filing County (San Francisco), Formula (40% - 50%), Party's name (James Gonzalez, Margaret Schmitt).
- Income Section:** Lists various income types such as Earned Income, Self-Employed Income, Unearned Income, Tax Free Income, Social Security / RRR, New Mate Income, Imputed Income, and Long Term Capital Gains.
- Deductions Section:** Lists deductions like Union Dues, Job Related Expenses, Mandatory Ret Contributions, Health Insurance, No. of Hardship Children, Hardship Child(ren) Deduct, and Other Hardship.
- Taxes Section:** Includes Filing Status (Married/Joint), Personal Exemptions (65 or over/Blind), Deduction Method, and Voluntary Ret Contributions.
- Summary Section:** Displays calculated support amounts: Child Support (\$1,190), Spousal Support (\$913), Add-Ons (\$136), and Net Support (\$2,239). It also includes a "Calculate" and "Optimize" button.
- Net Spendable Incomes:** A pie chart showing the distribution of net spendable incomes: 38.8% (blue) and 61.2% (green).
- Tax Summary:** A table listing tax amounts: FedTax (27%) \$404, STax (8%) \$129, FedDed \$1,875, STax (8%) \$1,700, SDI \$36, FICA/SE/MC \$373.

For more information about SupportTax or any other Rutter products, call 1-800-747-3161 Ext. 2

California

Supportax, the largest suite of family law software

2) Arrearage Calculator

- Quickly calculates the balances due on child and spousal support orders after crediting payments received and assessing interest
- Enter payments easily and in seconds

3) Equitable Divider

- Enters information about assets and debts into one program for both analysis and preparation of Declarations of Disclosure
- Automatically updates stock values over the Internet
- Makes effortless *Moore/Marsden* calculations and tax-effected values
- Properly handles *Watts* and *Epstein* educational reimbursements and "below-the-line adjustments"
- Assists in complying with new fiduciary duty standards

Present Value Calculations

Spousal Support of: \$ 913.20 (monthly) paid from 12/18/2002 through 12/15/2012 months: 119.92
 Present Value: (on 12/18/2002) \$64,808.12

Nondeductible payments of: \$ 1190.15 (monthly) paid from 12/18/2002 through 12/15/2012 months: 119.92
 Present Value: \$112,617.00

Interest Rate: 5.00 % per annum
 Tax Rate: (applied to Spousal Support only) 25.00 % per annum
 Present Value As Of Date: 12/18/2002

Buttons: Calculate, Print Report, Close, Help

Present Value Calculator

4) Present Value Calculator

- Instantly calculates the present value of a spousal support order or any other stream of payments over time
- Sets the discount rate and even the effective tax rate to determine the present value at various assumptions

Equitable Divider

Print Preview

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name and Address): Mary Jo Doe, 156 Ramstad Drive, Kearson, CA 99932
 TELEPHONE NO: (415) 202-0010

ATTORNEY FOR (Name): Jeanna Grindal

SUPERIOR COURT OF CALIFORNIA, COUNTY OF LOS ANGELES

MARRIAGE OF: Sample Case 2003.1
 PETITIONER: Steve Webb
 RESPONDENT: Jeanna Grindal

SCHEDULE OF ASSETS AND DEBTS
 Petitioner's Respondent's

CASE NUMBER: FL 12345

--- INSTRUCTIONS ---

List all your known community and separate assets or debts. Include assets even if they are in the possession of another person, including your spouse. If you contend an asset or debt is separate, put H or W in the first column (separate property) to indicate to whom you contend it belongs.

All values should be as of the date of signing the declaration unless you specify a different valuation date with the description.

For additional space, use a continuation sheet numbered to show what items are being continued.

ITEM NO.	ASSETS - DESCRIPTION	SEP. PROP.	DATE ACQUIRED	CURRENT GROSS FAIR MARKET VALUE	AMOUNT OF MONEY OWNED OR ENCUMBRANCE
1.	REAL ESTATE (Give street addresses and attach copies of deeds with legal descriptions and latest lender's statement.)			\$	\$
	14007 Elmhurst Oakland		08/29/1994	175,000	0
	14007 Elmhurst Oakland	W	08/29/1994	50,000	0
	50 A1 Tahoe Blvd, Lake Tahoe Cabin		04/10/1993	102,860	0
	50 A1 Tahoe Blvd, Lake Tahoe Cabin	H	04/10/1993	177,140	0
	456 Second Street, Metropolis, CA			56,771	17,486
	456 Second Street, Metropolis, CA	H		693,229	213,514
	123 Main St., Woodville, CA		11/10/1990	400,000	100,000
2.	HOUSEHOLD FURNITURE, FURNISHINGS, APPLIANCES				

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Printed reports include not only spreadsheet analysis, but the actual Judicial Council Schedule of Assets and Debts, and Property Declaration forms

5) Day Counter

- Calculates dates based on elapsed days or elapsed days based on dates

6) Recapture Calculator

- Quickly lets you know if the proposed spousal support order will result in a recapture situation

Recapture Calculator

Alimony paid in year 1: 45000
 Alimony paid in year 2: 54000
 Alimony paid in year 3: 12000

Amount Recaptured #1: 27000
 Amount Recaptured #2: 10500
 Total Recaptured: 37500

Print Report

Recapture Calculator

7) Amortization Calculator

- Provides amortization results while you work on your client's equitable support divisions

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